

# How to manage Service Desk staff

Click 'Admin Panel' > 'Staff' > 'Staff Members'

- Staff Members are the support personnel who attend to tickets submitted by users. In addition to attending to tickets, staff can also create new tickets on behalf of users. Staff may also be referred to as 'agents' in Service Desk
- You can only add new staff members through the Comodo One / Dragon interface. Login to Comodo One / Dragon > click 'Management' > 'Staff'
- Service Desk imports staff with the same role they have in Comodo One / Dragon. The role determines their permissions in Service Desk. You can also create custom roles in if required.
- New staff are assigned to the 'default' Service Desk department. You can set the default department at 'Admin Panel' > 'Settings' > 'System'. You can create new departments and assign staff to different departments as required.

Use the links below to jump to the section you need help with:

- [The staff interface](#)
- [Update staff details, role and department](#)
- [Reset a staff member's role](#)
- [Further reading](#)

## The staff interface

- Login to Comodo One / Dragon
- Click 'Applications' > 'Service Desk'
- Open the admin panel (See the last link on the left)
- Click 'Staff' > 'Staff Members'



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- **Name:** The full name of the staff member.

Click the name to open the 'Update Staff' screen. The screen lets you view and edit staff details, and change their role and department. See [Update details, role and department of staff](#) for more information.

- **User Name:** The name the staff member uses to login to Service Desk.
- **Status:** Active - Can log in and access Service Desk. Locked – Cannot log in to Service Desk.
- **Role:** The role determines the Service Desk permissions for the staff member. You can change a staff member's role in the 'Update Staff' dialogue. See [Update details, role and department of staff](#) for help to change the role for a staff
  - See [this wiki](#) if you want more information on roles.

- **Portal Role:** The role assigned to the staff member in the Comodo One / Dragon Portal. There are three default roles in Comodo One / Dragon that are not editable - 'Account Admin', 'Admin', and 'Technician'.

You can create a custom role by cloning a default role then editing its permissions. If a staff member has a custom role then the portal role column shows the default role from which it was created.

- **Department:** The Service Desk department to which the staff member belongs. Click the staff member's name to change the department. See [Update details, role and department of staff](#) if you need more help.
- **Created:** The date at which the staff member was added to Comodo One / Dragon.
- **Last Login:** The date and time the staff member most recently logged into Service Desk.

## Update staff details, role and department

You can view and edit the staff member's phone number, department and role. You can also edit the signature appended to outgoing mails from the staff member.

- Open the admin panel (see the last link on the left)

- Click 'Staff' > 'Staff Members'
- Click the name of the staff member.

## Staff Account

### User Information

Username: ssgalia@yahoo.com ?

Staff Name: Steam Ship

Email Address: ssgalia@yahoo.com ?

Role: Technician ▼

Department: System Default – ( Support ) ▼

Phone Number:  Ext

Mobile Number:

**Staff's Signature:** Optional signature used on outgoing emails. ?

*Signature is made available as a choice, on ticket reply.*

Save Changes

Reset

Cancel



**User Name** - The name the staff member uses to log into Comodo One / Dragon and Service Desk

**Staff Name** - The full name of the staff member

**Email Address** - The email address of the staff member

Note: You cannot edit the username or email address from here. Account admins can edit the staff name in the Comodo One / Dragon interface at 'Management' > 'Staff'.

**Role** – The role determines the staff member's privileges in Service Desk. There are two ways you can approach roles:

1) **Use the Comodo One / Dragon roles** - Login to Comodo One / Dragon > click 'Management' > 'Roles'.

All roles created in Comodo One / Dragon are automatically mirrored in Service Desk. You can clone a default Comodo One / Dragon role and modify its permissions to create a custom role. Comodo One / Dragon roles are also cascaded to other modules such as Endpoint Manager and CRM.

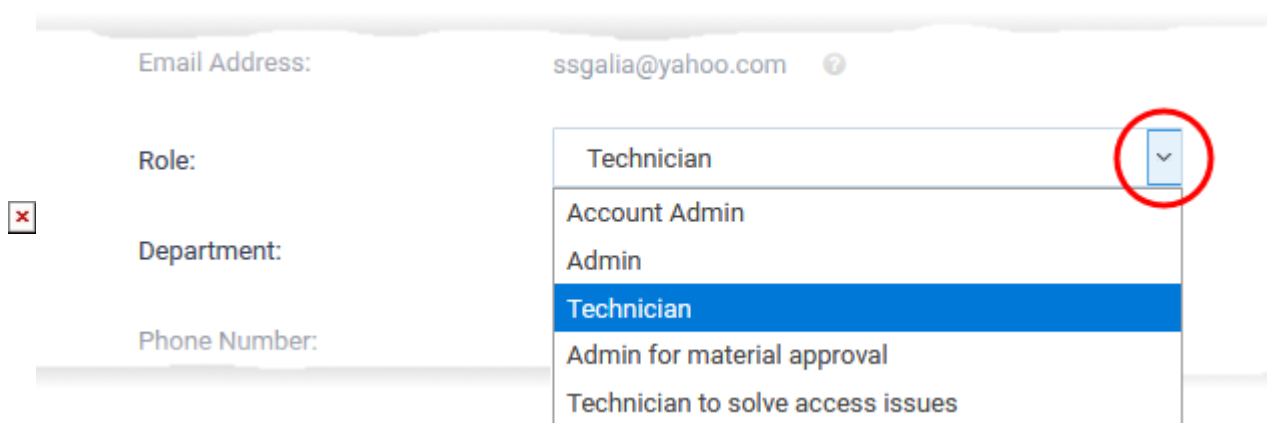
2) **Create roles in Service Desk** - Open Service Desk > click 'Admin Panel' > 'Staff' > 'Roles'

Roles you create in Service Desk are exclusive to the application. They are not mirrored in other Comodo One / Dragon modules like Endpoint Manager or CRM.

Staff imported from Comodo One / Dragon inherit the role they have in Comodo One / Dragon. You can change this role in the Service Desk interface at any time.

- See [this wiki](#) if you want to read more about adding and managing roles.

Select a role for the staff member from the drop-down:



The screenshot shows a form for adding a staff member. The 'Email Address' field is filled with 'ssgalia@yahoo.com'. The 'Role' dropdown menu is open, showing a list of roles: 'Technician' (selected), 'Account Admin', 'Admin', 'Technician', 'Admin for material approval', and 'Technician to solve access issues'. A red circle highlights the dropdown arrow icon. To the left of the 'Role' field is a small red 'x' icon. The 'Department' and 'Phone Number' fields are empty.

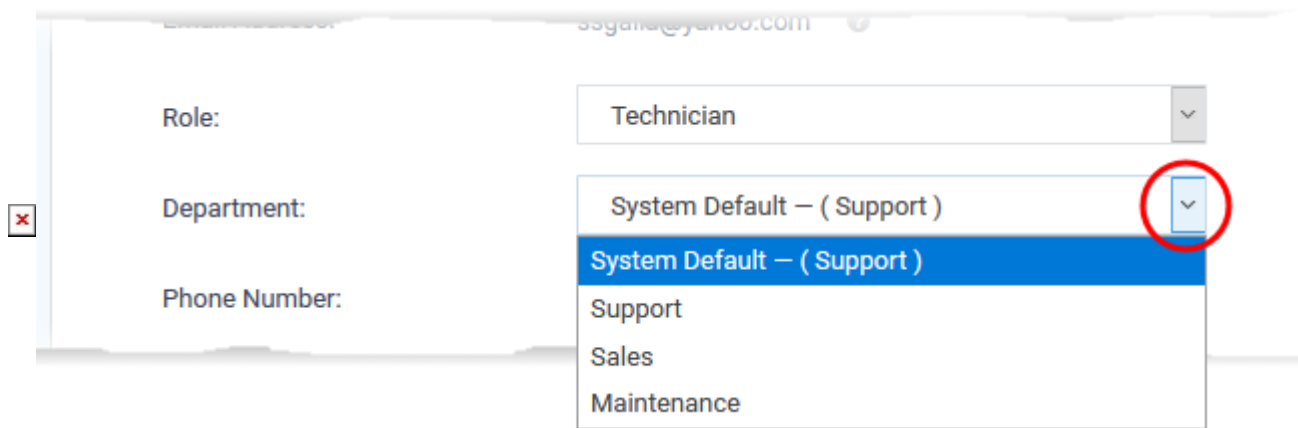
**Department** - The internal department to which the staff member belongs. New staff are auto-assigned to the Service Desk 'Default' department. You can view and change the default department at 'Admin Panel' > 'Settings' > 'System'.

Service Desk ships with three basic departments:

- Support
- Sales
- Maintenance

Click 'Admin Panel' > 'Staff' > 'Departments' to create new departments.

Select a department you want to assign to the staff member from the drop-down:



ssgana@yahoo.com

Role: Technician

Department: System Default – ( Support )

Phone Number:

Support

Sales

Maintenance

**Phone Number:** Enter the contact number and extension for the staff member.

**Mobile Number:** Enter the cell phone number of the staff member

**Staff Signature:** This text is appended to all outgoing mails from staff to customers. It can include, for example, company contact details, disclaimers or 'About us' information.

Click 'Save Changes' to update the staff member's details.

### Reset a staff member's role

Resetting a staff member's role reverts it to their original Comodo One / Dragon role.

- Open the admin panel (see the last link on the left)
- Click 'Staff' > 'Staff Members'
- Select the target staff
- Click 'Role Reset' at the top left.



Service Desk > Staff > Staff Members

## Staff Members

- All Depa

**Role Reset**

<input type="checkbox"/>	NAME	USERNAME	STATUS	ROLE	PORTAL ROLE	DEPA
<input type="checkbox"/>	<a href="#">herculespopular</a>	herculespopular22@gmail.com	Active	<a href="#">Account Admin</a>	<a href="#">Account Admin</a>	<a href="#">Supp</a>
<input checked="" type="checkbox"/>	<a href="#">Steam Ship</a>	ssgalia@yahoo.com	Active	<a href="#">Technician to solve access issues</a>	<a href="#">Technician</a>	<a href="#">Syste</a>
<input checked="" type="checkbox"/>	<a href="#">John Grey</a>	john22grey@yopmail.com	Active	<a href="#">Admin for material approval</a>	<a href="#">Technician</a>	<a href="#">Syste</a>
<input type="checkbox"/>	<a href="#">Amir</a>	fsregionaltransport@gmail.com	Active	<a href="#">Technician</a>	<a href="#">Technician</a>	<a href="#">Syste</a>

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**Please Confirm**

Are you sure you want to Role Reset selected staff?

Please confirm to continue.

No, Cancel Yes, Do it!

- Click 'Yes, Do it !' in the confirmation dialogue

### Further reading:

- Add staff – See '[Manage Admins and Staff](#)'
- Service Desk staff roles – See '[How to manage staff roles in Service Desk](#)'
- Service Desk system settings - See '[How to manage Service Desk settings and preferences](#)'.